

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, THE  
EMPLOYEES RETIREMENT SYSTEM OF THE  
GOVERNMENT OF THE COMMONWEALTH OF  
PUERTO RICO, AND THE PUERTO RICO PUBLIC  
BUILDINGS AUTHORITY,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF SUBMISSION OF FOURTH AMENDED  
PLAN SUPPLEMENT AND PLAN RELATED  
DOCUMENTS BY THE COMMONWEALTH OF PUERTO RICO, ET AL.**

**PLEASE TAKE NOTICE** that on October 11, 2021, that the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the representative of the Commonwealth of Puerto Rico (the “Commonwealth”), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”), and the Puerto Rico Public Buildings Authority (“PBA”) pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),<sup>2</sup> filed the *Plan Supplement and Plan Related Documents*

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

<sup>2</sup> PROMESA is codified at 48 U.S.C. §§ 2101–2241.

of the Commonwealth of Puerto Rico, et al. (the “Original Plan Supplement”) [Case No. 17-BK-3283-LTS, ECF No. 18470], containing documents listed on Schedule 1 thereto, pursuant to Section 1.395 of the *Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.* [Case No. 17-BK-3283-LTS, ECF No. 17627].<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that on November 4, 2021, the Oversight Board filed the *Amended Plan Supplement and Plan Related Documents of the Commonwealth of Puerto Rico, et al.* [Case No. 17-BK-3283-LTS, ECF No. 19062] (the “Amended Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that on November 21, 2021, the Oversight Board filed the *Second Amended Plan Supplement and Plan Related Documents of the Commonwealth of Puerto Rico, et al.* [Case No. 17-BK-3283-LTS, ECF No. 19326] (the “Second Amended Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that on February 3, 2022, the Oversight Board filed the *Third Amended Plan Supplement and Plan Related Documents of the Commonwealth of Puerto Rico, et al.* [Case No. 17-BK-3283-LTS, ECF No. 20019] (the “Third Amended Plan Supplement”).

**PLEASE TAKE FURTHER NOTICE** that the Oversight Board has filed the *Fourth Amended Plan Supplement and Plan Related Documents of the Commonwealth of Puerto Rico, et al.* (the “Fourth Amended Plan Supplement”). The Fourth Amended Plan Supplement is attached hereto as **Exhibit A**, containing documents listed on **Schedule 1** hereto (collectively, the “Plan Related Documents”).

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these Title III cases

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<sup>3</sup> Capitalized terms used herein that are not otherwise defined shall have the meanings given to them in the *Modified Eighth Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.*, dated January 14, 2021 [ECF No. 19784].

are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: March 15, 2022  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Brian S. Rosen

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**Schedule 1**

**List of Exhibits in the Fourth Amended Plan Supplement**

Exhibit A:	New GO Bond Trust Agreement
Exhibit B:	CVI Trust Agreement
Exhibit C:	Avoidance Actions Trust Agreement
Exhibit D:	Schedule of Executory Contracts and Unexpired Leases to be Assumed
Exhibit E:	Assured Custodial Trust Agreement <sup>4</sup>
Exhibit F:	FGIC Custodial Trust Agreement <sup>5</sup>
Exhibit G:	Act 53-2021 approved on October 26, 2021 <sup>6</sup>
Exhibit H:	Pension Reserve Deed of Trust and Guidelines
Exhibit I:	FGIC – CW/HTA Bond Claim Escrow Account Agreements
Exhibit J:	Debt Management Policy

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<sup>4</sup> Due to the numerous Assured custodial trust agreements for the various series of bonds, only one Assured Custodial Trust Agreement is included in the Plan Supplement.

<sup>5</sup> Due to the numerous FGIC custodial trust agreements for the various series of bonds, only one FGIC Custodial Trust Agreement is included in the Plan Supplement.

<sup>6</sup> The English version of Act 53-2021 begins on page 36 of Exhibit G.